NCN's Open Access Policy to Publication

Gabriela Czarny
Open Science Team
03/10/2024



Glossary of terms

article processing charge (APC) - a fee charged by the publisher in order to make an article open access.

author accepted manuscript (AAM) a version that follows the peer review process and has been accepted for publication. This version does not include the publisher's formatting, such as page numbers, volume and issue. Also known as postprint.

Creative Commons licenses give everyone from individual creators to large institutions a standardized way to grant the public permission to use their creative work under copyright law. From the reuser's perspective, the presence of a Creative Commons license on a copyrighted work answers the question, "What can I do with this work?". **Synonyms: CC Creative Commons**

DOAJ - Directory of Open Access Journals, offers an overview of all open access journals.

gold open access - Gold open access ensures that the final version of an article is freely and permanently accessible for everyone on the publisher's platform, immediately after publication. This type of open access usually requires paying APC

green open access - Green open access, also known as self-archiving, is making publications freely available via an open access repository. After publication in a subscription journal, an Author Accepted Manuscript is also placed in an open access repository. Publishers may demand an embargo period, during which access is restricted.

hybrid journal - a hybrid journal is a subscription journal in which some of the articles are open access. This usually requires the payment of a publication fee to the publisher



Glossary of terms

open access journals and platforms - journals and platforms that offer free access to publications, registered or pending registration in the Directory of Open Access Journals

Persistent Identifier (PID) - a sequence of characters permanently assigned to an object so as to enable its unambiguous identification (one such commonly used identifier is DOI)

transformative agreement - are contracts between academic publishers and (consortia of) the universities. These agreements aim to transform the business model of academic publishing moving from subscription-based to one in which publishers are remunerated a fair price for their open access publishing services.

transformative journals - subscription or hybrid journals that have committed to transitioningto fully OA

Version of Record (VoR) - final PDF of the published article. Also known as: "The Publisher's version".



Open Open Data Source Open Open Citizen **Notebooks** Access Science Scientific Open Peer social Review networks Open educational resources

Open Science: theoretical and definitional assumptions

Open Science is frequently defined as an umbrella term that involves various movements aiming to remove the barriers for sharing any kind of output, resources, methods or tools, at any stage of the research process (FOSTER/Facilitate Open Science Training for European Research, 2014-2019).



Open Science: global theoretical and definitional assumptions

Open Science is a set of principles and practices that aim to make scientific research from all fields accessible to everyone for the benefit of scientists and society as a whole. The Recommendation aims to ensure not only that scientific knowledge is accessible but also that the production of that knowledge itself is inclusive, equitable and sustainable. By promoting science that is more accessible, inclusive and transparent, open science furthers the right of everyone to share in scientific advancement and its benefits, as stated in Article 27.1 of the Universal Declaration of Human Rights.

What are its values ensuring that science is high-quality and and principles?

COLLECTIVE BENEFIT

recognizing that science is a global public good that belongs to all of humanity.

EQUITY AND FAIRNESS

scrutinized by bringing together different sources

of knowledge and making evaluation of scientific

methods and outputs more

transparent and accurate.

ensuring equitable, fair and reciprocal access to science for all producers and consumers of knowledge regardless of their location, nationality, race, age, gender, income, socio-economic circumstance, career stage, discipline, language, religion, disability, ethnicity, migratory status or any other grounds.

DIVERSITY AND INCLUSIVENESS

embracing diversity of knowledge, practices, workflows, languages and research topics and outputs.

C

UNESCO Recommendation on Open Science (2021)

NARODOWE CENTRUM NAUKI

Open Science global timeline

- 2002: Budapest Open Access Initiative (BOAI)
- 2004: OECD Declaration on Access to Research Data From Public Funding
- 2010: Singapore Statement on Research Integrity, 2nd Conference on Research Integrity
- 2013: San Francisco Declaration on Research Assessment (DORA)
- 2018: Plan S cOAlition S
- 2019: Directive no 2019/1024 of the EP and of the Council (EU) of 20 June 2019 on open data and the re-use of public sector information
- 2021: UNESCO Recommendations on Open Science



Open Science in Poland

2008: members of the European University Association (43 Polish HEI) and the Conference of Rectors of Academic Schools in Poland (CRASP) issued their Recommendations on Open Access.

2015: Directions of the development of open access to research publications and research results in Poland, Ministry of Science and Higher Education 2020: Regulation No. 38/2020 and 40/2020 Director of the National Science Centre of May 27, 2020, launched the Policy of the National Science Centre regarding Open Access.

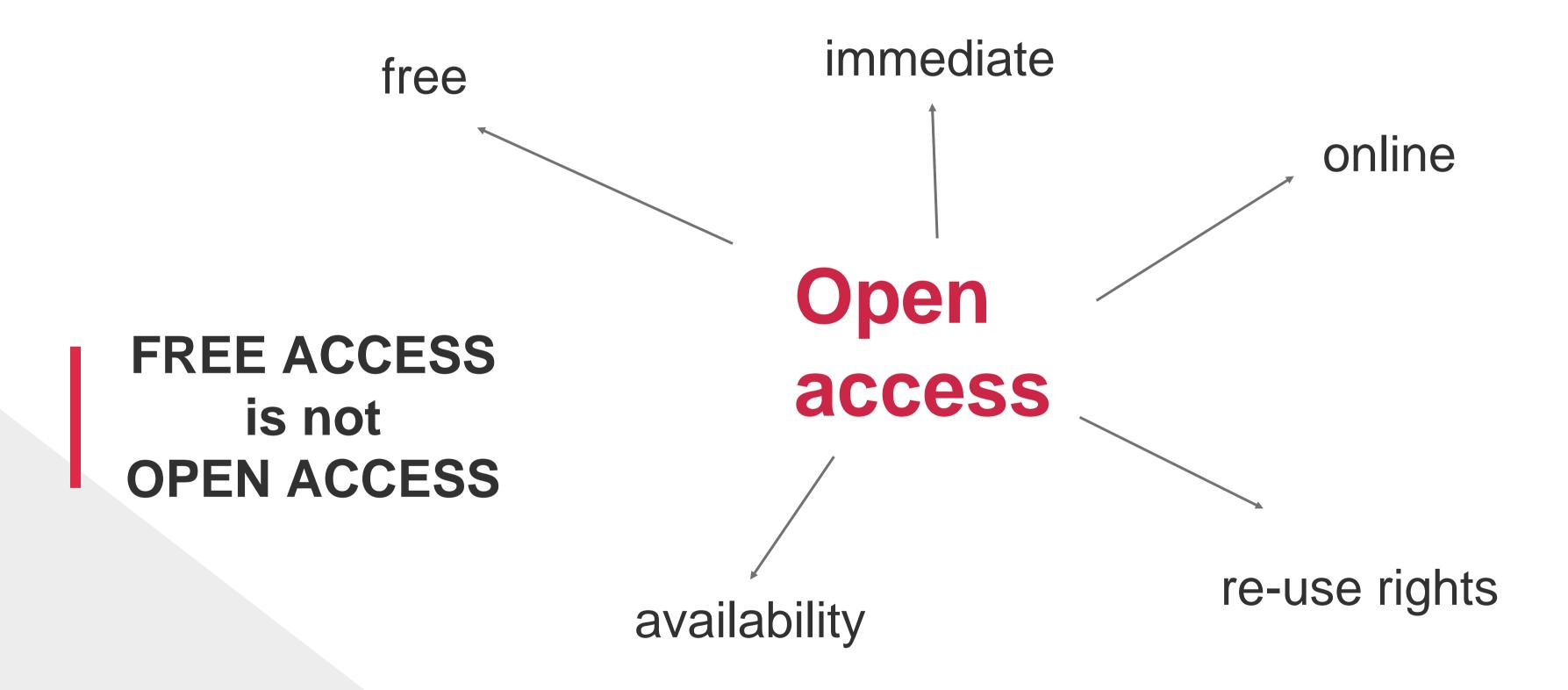
2021: National Act of 11 August 2021 on open data and re-use of public sector information

2022: National Science Policy (Point 4.4)

2024/2025: [assumption] Open Research Data Policy



Open Access / Attributes





Open Access / Principles

- 1. Principle of openness (public, free, non-discriminatory access to digital objects/research results and their online dissemination)
- 2. Principle of parallel routes/models (models equivalence)
- 3. Quick access rule (immediate, no embargo)
- 4. Content quality maximization principle (AAM, VoR)
- 5. Benefit maximization principle (licensing)

Source: Development directions of Open Access to publications and research results in Poland, 2015; https://www.gov.pl/web/edukacja-i-nauka/dokumenty-na-temat-otwartego-dostepu



Benefits of Open Access

NARODOWE CENTRUM NAUKI







Open Science at NCN: Open Access Policy

OPEN ACCESS (TO PUBLICATIONS)

- www.2018: NCN signed the Plan S and became a member of the cOAlition S
- √ 2018: NCN signed San Francisco Declaration on Research Assessment (DORA)
- ✓ 2020: NCN adopted an Open Access Policy (in line with the Plan S) adopted by order of the Director of the National Science Centre No. 38/2020 of 27 May 2020, as amended by order no. 40/2020 of 31 May 2020
- √ 2023: Relaxed terms of OA Policy (temporary)
- √ 2024: Relaxed terms of OA Policy (indefinitely)

OPEN RESEARCH DATA

- 2019: Data Management Plan is an obligatory section of each grant application 33rd Grant Call (it is required in all calls for proposals)
- ✓ DMP and accompanying guidelines were prepared in line with the recomendations of Science Europe
- ✓ All grant agreements signed from 2021: underlying data (data sets) related to the published articles must be shared (CC0 licence, no embargo, PID)



Open Science at NCN: Open Access Policy



Order No 38/2020 of the Director of the National Science Centre on the OPEN ACCESS POLICY AT THE NCN of 27 May 2020

Pursuant to Article 34 (2) (4) and Article 34 (2) (6) of the Act on the National Science Centre of 30 April 2010 (uniform text in Journal of Laws of 2019, item 1384), in conjunction with § 2 (3) of the Organisational Regulations of the National Science Centre's Office and according to the tasks of the Scientific Coordinators of the National Science Centre, the uniform text of which is set out in Annex 1 to Order No 26/2020 of the Director of the National Science Centre of 21 April 2020, it is hereby decided as follows:

81

The Open Access Policy at the NCN is hereby established with regard to publications resulting from the research projects, scholarships and fellowships as well as research activities funded or co-funded by the National Science Centre.

§2

The Open Access Policy referred to in §1 applies to research projects, scholarships, fellowships and research activities recommended for funding starting from the calls for proposals announced on 16 June 2020, with respect to which funding agreements will be signed after 1 January 2021.



Annex 1
to Order No 38/2020
of the Director of the National Science Centre
on the OPEN ACCESS POLICY AT THE NCN
of 27 May 2020

OPEN ACCESS POLICY AT THE NCN

The idea of universal open access to current knowledge is fundamental for the maintenance and development of democratic society. It involves publishing academic works and publicly funded research results online in a digital format so as to make them, free of charge, available for use by researchers, students, business people and society at large. Open access to research publications is also beneficial for researchers, because the immediate availability of digital data contributes to greater author recognition in any given discipline.

In accordance with the recommendations adopted by the Ministry of Science and Higher Education in October 2015 and laid down in a document entitled *Kierunki rozwoju otwartego dostępu do publikacji i wyników badań naukowych w Polsce (Directions of the Development of Open Access to Research Publications and Research Results in Poland), as well as the provisions of Plan S, signed by cOAlition S, to which the National Science Centre also belongs, we hereby outline the policy governing the open-access publication of research results (such as articles in peer-reviewed journals, but also peer-reviewed conference papers and original research data) obtained in research projects funded or co-funded from public research sources. At present, the policy does not cover the publication of monographs, monograph chapters and peer-reviewed collected works. It shall come into force as of the 37th edition of calls announced on 16 June 2020 and apply to projects based on funding*

Open Science at NCN: Open Access Policy









Instructions

NCN's Open Access Policy

Version 1.0

October 2021

NATIONAL SCIENCE CENTRE

Abbr	eviations
Glos	sary
1.	Open access
2.	Rationale for implementing NCN's Open Access Policy
3.	Plan S
4.	Publications requiring open access.
5.	Types of shared manuscripts
6.	Open access routes in NCN's policy
7.	Rights Retention Strategy (route 2)
8.	Licences compliant with the NCN's Open Access Policy
9.	Persistent identifier
10.	Article Processing Charges (APC)
11.	Eligible (+) and non-eligible (-) costs
12.	Verification of journals' compliance with NCN's Open Access policy via Journal Checker Tool
13.	Open access and top-quality journals
14.	Open access and major international journals (e.g. "Nature", "Science", "Cell")
15.	Publication of underlying data
16.	Contact1
17.	Useful links



Scope of the Policy

Includes:

Scientific articles and reviewed conference materials

Excludes:

monographs, chapters in collective works, reviewed collected works



Open Access publication routes in accordance with the NCN Policy

Route 1

Full open access journals/platforms

- ➤ Paid (the gold model with APC)
- Free (the diamond model; 12 864 journals in DOAJ)

Route 2

Manuscript (preprint or AAM) made available in the repository

- Archiving by publisher or permission for self-archiving
- ➤ Rights Retention Strategy/RRS

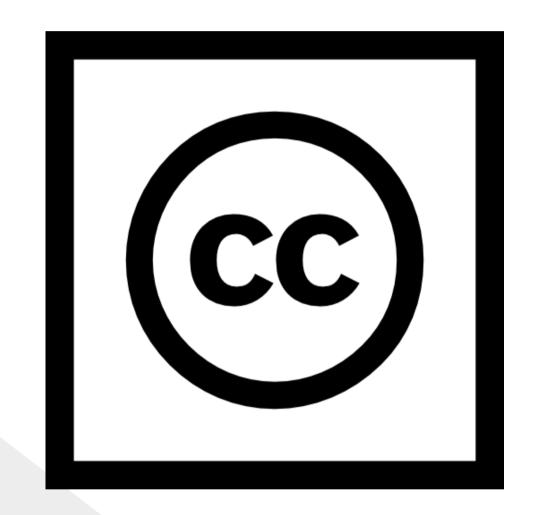
Route 3

Transformative route

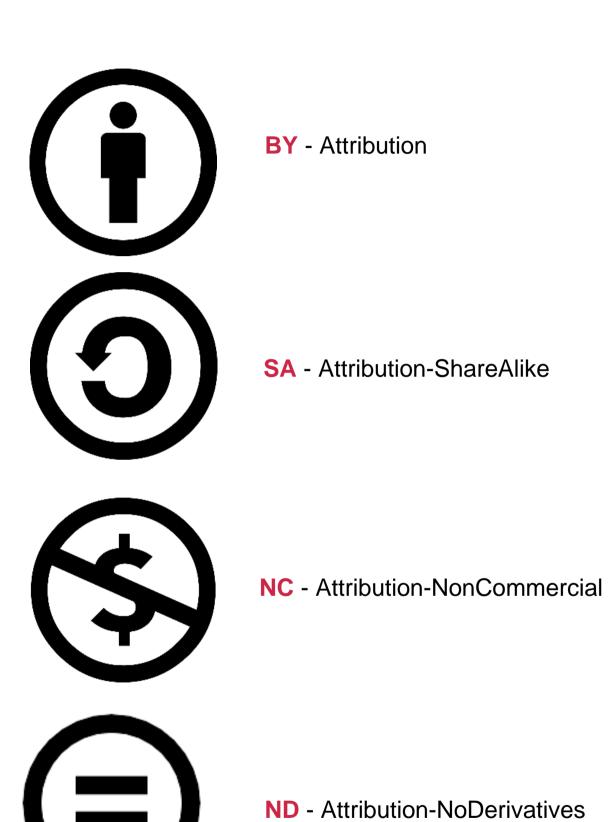
- Trasformative Journal List (ca. 950)
- Transformation agreement at the country and institution level



Open Access / Licenses









Open Access / Licenses



Attribution



Attribution – NonCommercial



Attribution - ShareAlike



Attribution – NonCommercial – ShareAlike



Attribution - NoDerivatives



Attribution – NonCommercial– NoDerivatives



Open Access: relaxed terms of OA policy

OA policy relaxation at the National Science Centre

Home

Mon, 10/16/2023 - 13:30

In response to the requests of the academic community and recent changes in publisher policy, the NCN has decided to temperature of the requests of the academic community and recent changes in publisher policy, the NCN has decided to temperature of the requests of the academic community and recent changes in publisher policy, the NCN has decided to temperature of the requests of the academic community and recent changes in publisher policy, the NCN has decided to temperature of the requests of the academic community and recent changes in publisher policy, the NCN has decided to temperature of the requests of the academic community and recent changes in publisher policy. the "Policy of the National Science Centre on open access to publications" until 31 December 2025.

The National Science Centre strongly supports open-science initiatives, including campaigns to ensure open access to resear science is an essential aspect of research development in accordance with the highest standards of research integrity, as ev undertaken in this area in the international arena. The principles of open science have already been implemented by various research policy and funding research across the globe, such as the European Commission and Science Europe.

The NCN analyses information coming from the research community and monitors annual and final project reports, as well as p to guarantee scientific excellence, we strive to ensure that all publications based on NCN project results are published by it emphasis on high-quality peer review.

In addition, the NCN reasserts its commitment to observing and monitoring the development of global open-access practices.

Zbigniew Błocki

Acting Director

National Science Centre

ZON.070.4.2023

Communiqué on the relaxation of NCN's Open Access Policy

Kraków, 11 October 2023

The National Science Centre introduced its Open Access Policy (hereinafter referred to as "the Policy"), applicable to all calls announced from 15 June 2020 onward, in order to:

- 1. emphasise that publishers cannot restrict authors' right to make free use of the results of their work;
- strengthen the impact of research conducted at Polish research institutions;
- 3. increase the visibility and citation impact of researchers affiliated to Polish research institutions; 4. ensure wide-scale international access to the results of research funded from domestic public
- 5. underscore its lack of tolerance for so-called double-dipping practices, i.e. publishers' deriving profit

At the same time, our mission is to guarantee that the results of research funded by the NCN are published by international publishers applying top-quality publishing standards. The Policy has not affected this principle, which continues to be reflected in the provisions of all our project funding and



Open Access: relaxed terms of OA policy

Przedłużenie złagodzonych zasad Open Access w Narodowym Centrum Nauki

Strona główna

wt., 01/10/2024 - 14:00

Informujemy, że zasady dotyczące publikowania wyników badań ogłoszone <u>pismem Dyrektora NCN z dnia 11.10.2023 r.</u> zostają przedłużone na czas nieokreślony. Oznacza to, że będą mogli z nich skorzystać kierownicy wszystkich badań i działań naukowych, bez względu na termin złożenia raportu końcowego. Złagodzone zapisy dotyczące Polityki Otwartego Dostępu (OA) będą obowiązywać do odwołania.

Narodowe Centrum Nauki ogłasza przedłużenie złagodzonych zasad Polityki Otwartego Dostępu (OA), wprowadzonych w piśmie Dyrektora z dnia 11 października 2023 r. Zasady te będą obowiązywać na czas nieokreślony, co oznacza, że mogą z nich skorzystać wszyscy kierownicy projektów badawczych i działań naukowych, niezależnie od terminu złożenia raportu końcowego. Złagodzone zapisy dotyczące OA pozostają w mocy do odwołania, a ich celem jest wspieranie szerokiego dostępu do wyników badań i danych badawczych.

Przypominamy najważniejsze zmienione zasady:

- Ścieżka 1: Akceptujemy prace opublikowane na dowolnych licencjach <u>Creative Commons</u> (CC), w tym na tych, które ograniczają możliwość komercyjnego wykorzystania publikacji. Należy jednak mieć na uwadze, że kwestia kwalifikowalności kosztów APC (ang. *Article Processing Charge*) pozostaje bez zmian – koszty są kwalifikowalne wyłącznie w przypadku zastosowania licencji CC BY 4.0 lub CC BY-ND 4.0.
- Ścieżka 2: Deponowanie prac w uznanych repozytoriach dziedzinowych, takich jak arXiv czy PubMed, zwiększa widoczność wyników badań. Dlatego, aby ułatwić publikowanie w ramach ścieżki 2, zezwalamy na deponowanie preprintów w sytuacjach, gdy udostępnienie ostatecznej wersji manuskryptu (AAM) nie jest możliwe. Preprint powinien być udostępniony na licencji CC BY 4.0. Po upływie embargo należy udostępnić wersję AAM.
- Dane badawcze: Zezwalamy na zastosowanie licencji CCo lub CC BY 4.0 lub innej, która zapewnia taki sam poziom otwartości i możliwości ponownego wykorzystania danych. Celem jest zagwarantowanie szerokiego dostępu do wyników badań oraz ich maksymalnego rozpowszechniania i wykorzystania przez społeczność naukową.

Jednocześnie informujemy, że w najbliższych dniach zostanie opublikowana na stronie NCN Instrukcja Polityki OA, która będzie szczegółowo wyjaśniać obowiązujące zasady (link zostanie dodany).

Pismo Dyrektora NCN z 30.09.2024 r. – przedłużenie złagodzonych zasad Open Access w Narodowym Centrum Nauki

Treść Polityki NCN dot. otwartego dostępu do publikacji





Krzysztof Jóźwiak Dyrektor Narodowego Centrum Nauki ZON.070.3.2024

Kraków, 30-09-2024

Pismo w sprawie przedłużenia zasad działania zmienionych zapisów dotyczących "Polityki Narodowego Centrum Nauki dot. otwartego dostępu do publikacji" (zwanej dalej "Polityką OA")

Złagodzone zapisy dot. Polityki OA, wprowadzone <u>pismem Dyrektora NCN z dnia 11 października 2023 roku (znak sprawy ZON.070.4.2023)</u>, odnoszą się do projektów badawczych, działań naukowych, komponentów i innych badań naukowych finansowanych przez Narodowe Centrum Nauki, w których planowana data złożenia raportów końcowych nie przekracza 31 grudnia 2025 roku.

Niniejszym pismem Centrum informuje o objęciu złagodzonymi zapisami wszystkich badań i działań naukowych, bez względu na termin złożenia raportu końcowego.

Podtrzymujemy również, że ze złagodzonych zapisów nie mogą skorzystać projekty wyłonione w następujących konkursach międzynarodowych: POLONEZ BIS, w konkursach ogłaszanych przez sieci CHANSE, CHIST-ERA oraz ForestValue2 i Biodiversa+, a także w konkursach GRIEG, IdeaLab i POLS, finansowanych z Funduszy Norweskich w ramach programu Badania podstawowe.

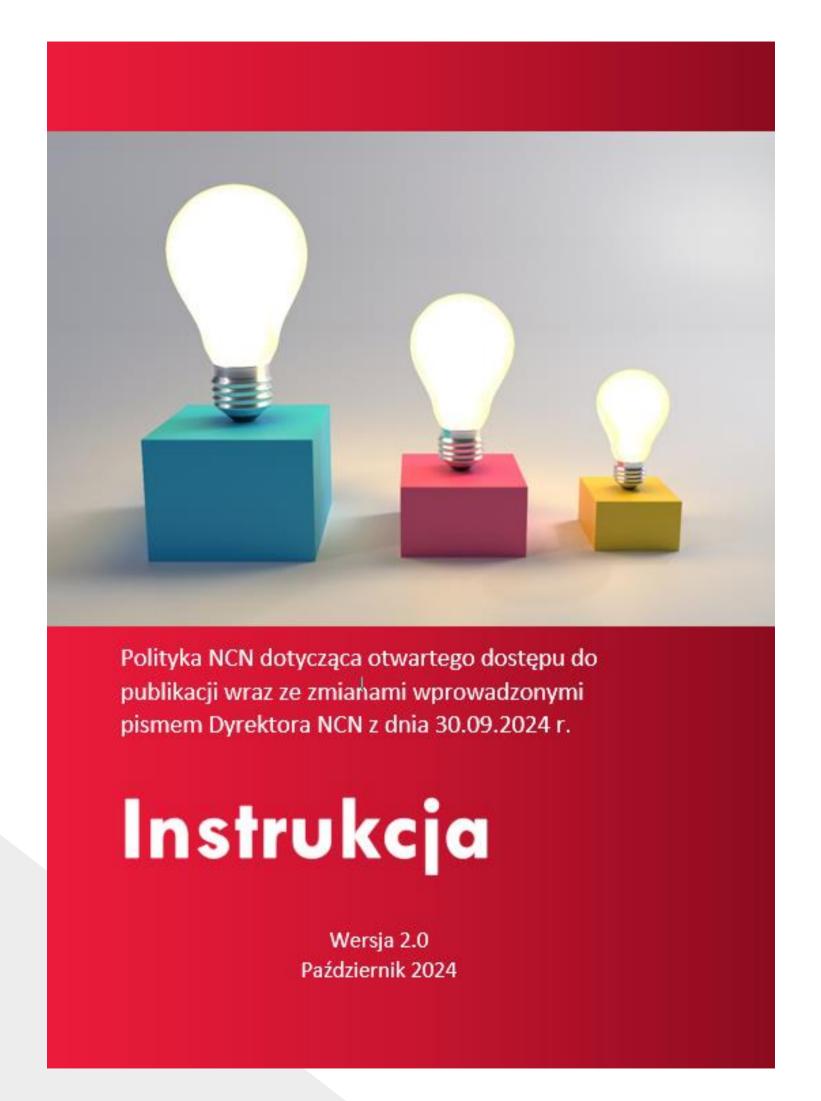
Dodatkowo informujemy, że publikacje usunięte z raportów rocznych, które nie spełniały warunków Polityki OA i które nie mogły skorzystać dotychczas ze złagodzonych zapisów, powinny być dołączone do raportów rocznych za 2024 rok.

Wprowadzone zmiany obowiązują do odwołania.

W razie pytań prosimy o kontakt z Zespołem ds. Otwartej Nauki: email: otwarta.nauka@ncn.gov.pl, tel. +48 12 341 9178.

Zmiany wchodzą w życie z dniem podpisania niniejszego Pisma.

https://ncn.gov.pl/aktualnosci/2024-10-01-przedluzenie-zlagodzenia-polityki-oa



NARODOWE CENTRUM NAUKI

Spis treści

Stosowane skróty3
Spis tabel i ilustracji3
Słownik pojęć4
. ZOBOWIĄZANIA I PROCES ROZLICZENIA5
Wprowadzenie6
1. Obowiązki i proces rozliczenia6
1.1. Raporty roczne
1.2. Raport końcowy8
II. SZCZEGÓŁOWE WYMAGANIA DOT. OPEN ACCESS9
1. Rodzaje publikacji objętych OA10
2. Rodzaje udostępnionych manuskryptów10
3. Ścieżki otwartego dostępu w polityce NCN11
4. Licencje, na jakich należy udostępniać prace12
5. Trwały identyfikator15
5. Trwały identyfikator
•
6. Koszty

On 11.10.2023, NCN introduced a temporary relaxation of the provisions regarding the "Open Access Policy at the NCN" for final reports submitted until 31 December 2025. Changes in temporary relaxation:

Route 1

- all CC 4.0 licences will be accepted

Route 2

- embargoes will be accepted provided that:
- immediately after its
 publication on the publisher's
 website, a preprint of the
 publication is released, subject to
 a CC BY license, in a repository
 from the openDOAR database;
 the preprint must be given a valid
 PID number (DOI or equivalent);
- once the embargo period has ended, the AAM version is published in an openDOAR repository

Route 3

- no changes

Open research data

CC BY 4.0 licence will be accepted



30.09.2024:

The rules on publication of research results announced in the NCN Director's letter of 11.10.2023 have been **extended indefinitely**. This means that they will be available to Pl's of all research and scientific activities, **regardless of the deadline for submission of the final report**. The relaxed provisions of the Open Access (OA) policy will remain in force **until further notice**.

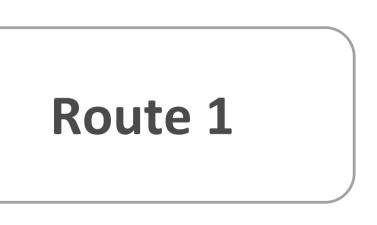
OA publication routes/ models in accordance with the NCN Policy as amended - Route 1





Full Open Access journals/platforms

- Paid (Gold OA Model with APC)
- Free (Diamond OA Model; 13 750 journals in DOAJ)



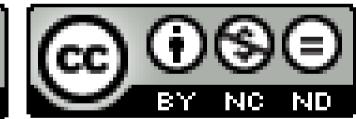












Immediate Access/No embargo

International dimension

Quality

PID

APC costs are eligible*

*APC costs are eligible only for publications released via Route 1, as specified in the Policy, under a CC BY 4.0 or CC BY-ND 4.0 licence (in justified cases).

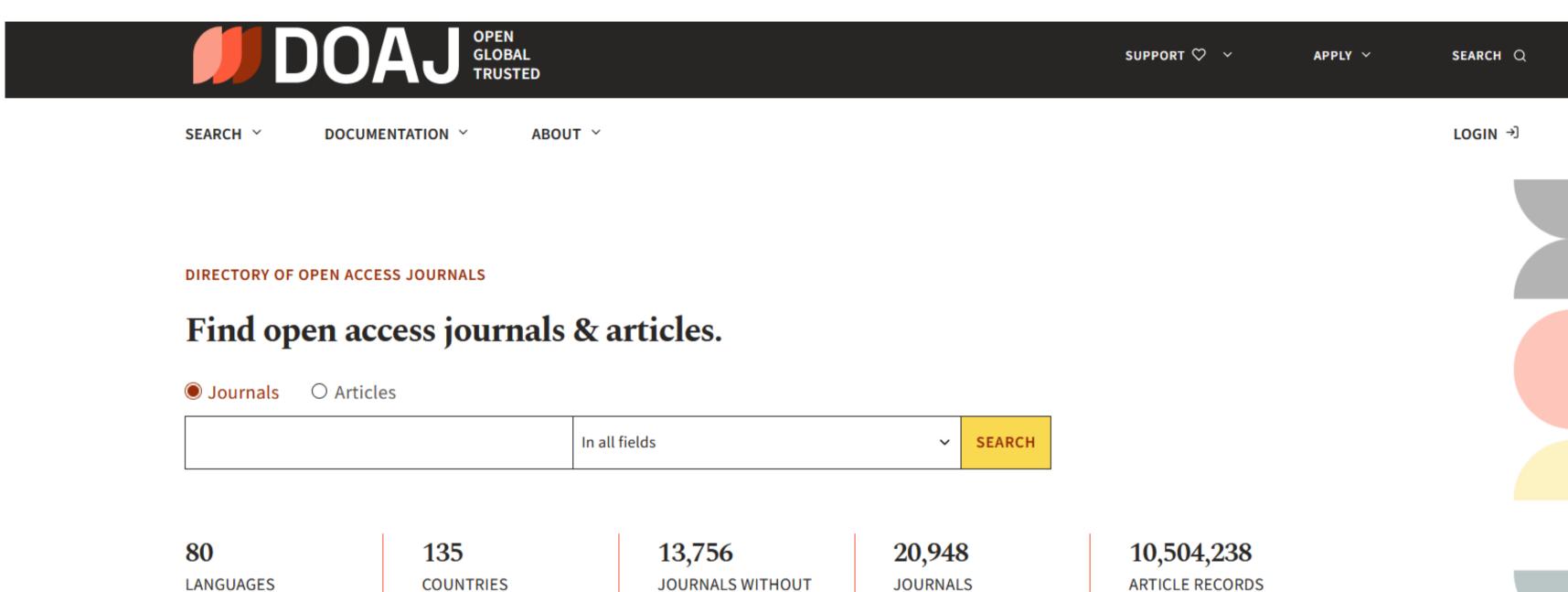


Publication of the research papers on the Open Access platforms or in the Open Access journals:

Journals must be registered or in the process of being registered in the Directory of Open Access Journals (DOAJ) - https://doaj.org/



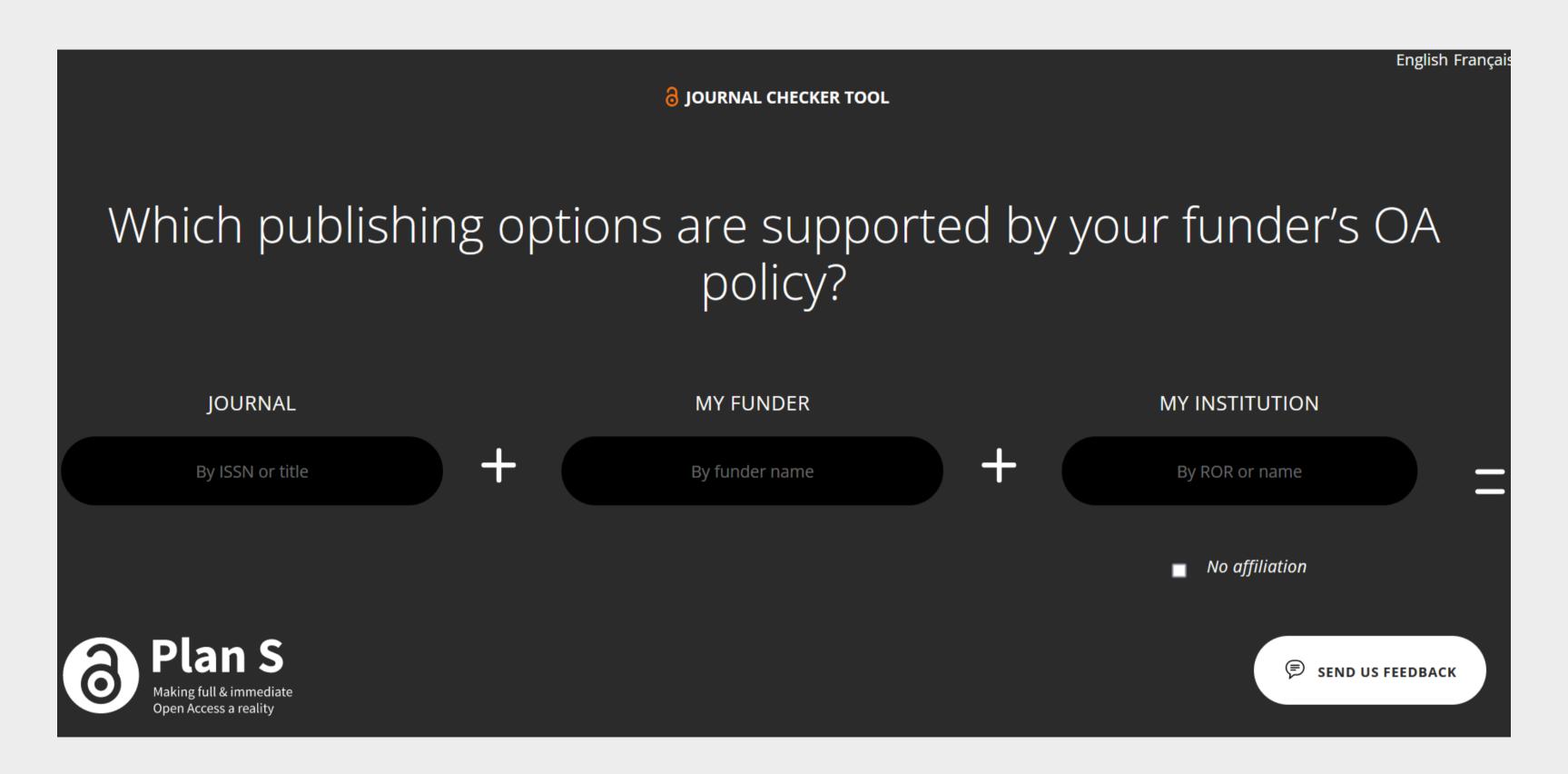
REPRESENTED



APCS



Journal Checker Tool/JCT



Which publishing options are supported by your funder's OA policy?

Scientific Reports (Nature Portfolio),

MY FUNDER

MY INSTITUTION

**West Pomeranian University of Tomacon Materials and Control of Materials and Control of Mate

The following publishing options are aligned with your funder's OA policy.

Scientific Reports (Nature Portfolio),



National Science Centre, Poland (NC



West Pomeranian University of To



FULL OPEN ACCESS

Go ahead and submit. Remember to select a <u>CC BY licence</u> to ensure compliance.

Upon publication, you have the right to self-archive the final published article as an additional route to compliance rather than an alternative route.

TRANSPARENT PRICE AND SERVICE DATA



Scientific Reports has not provided any price or service data to the Journal Comparison Service

Click here to learn more



OA publication routes/ models in accordance with the NCN Policy as amended - Route 2



Open Access / Route 2: Manuscript (preprint or AAM) made available in the repository

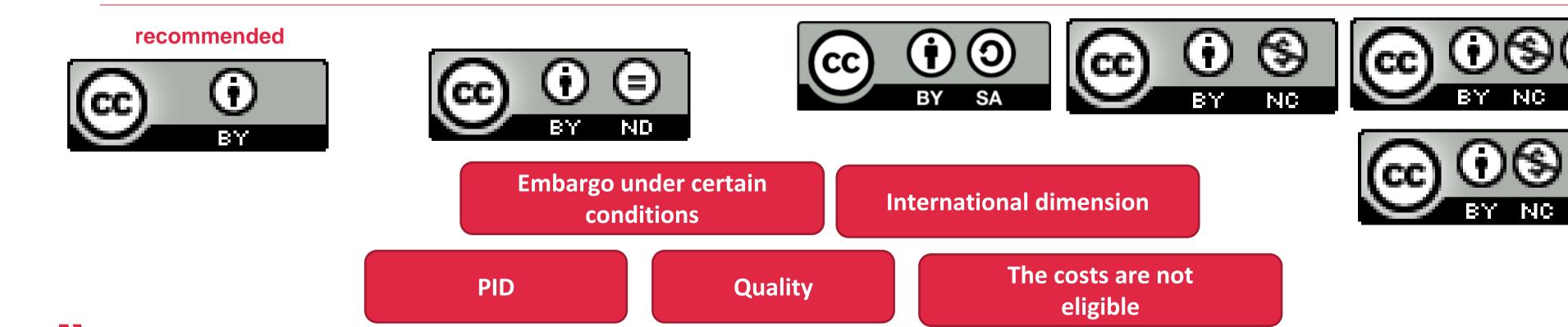
AAM made available in the repository

- Archiving "by default" by the publisher or the author
- Rights Retention Strategy (RRS)

NARODOWE CENTRUM NAUKI

or preprint in the repository without an embargo (CC BY 4.0), and after the embargo the AAM version is available in the repository

Route 2



Open Access / Route 2: Manuscript (preprint or AAM) made available in the repository

Sharing in the open repository the research paper published in a subscription-based journal. All the following conditions must be fulfilled:

- the publication was made in a subscription-based journal, but the preprint or the Author's Accepted Manuscript (AAM) was made available in an open repository;
- the version referred above has been deposited in a repository registered or in the process of being registered in the Directory of Open Access Repositories (DOAR) in parallel with the publication of the work by the publisher (no embargo) -https://v2.sherpa.ac.uk/opendoar/;
- Preprint or the Author's Accepted Manuscript deposited in a repository has a unique persistent identifier produced in a generally accepted standard (e.g. DOI, URN, UUID, HANDLE, etc.).



Route 2
AAM archiving by the publisher or self-archiving by the author in the Open Access repository (without embargo)



Route 2: archiving by the publisher or self-archiving by the author in the Open Access repository (without embargo)

Astronomy and Astrophysics (EDP S



National Science Centre, Poland (NC



West Pomeranian University of T





SELF-ARCHIVING

Upon acceptance, you can deposit your Author Accepted Manuscript in a repository without embargo and with a <u>CC BY licence</u>. Publishing fees do not apply with this route.

More information

TRANSPARENT PRICE AND SERVICE DATA



Astronomy and Astrophysics has not provided any price or service data to the Journal Comparison Service

Click here to learn more



Route 2 the Rights Retention Strategy/RRS

or Preprint in the repository without an embargo (CC BY 4.0), and after the embargo the AAM version is available in the repository



Route 2: RRS or preprint and after embargo AAM

Material Sciences (Hans Publishers),



National Science Centre, Poland (NC



West Pomeranian University of To





COMPLIANCE THROUGH SELF-ARCHIVING USING RIGHTS RETENTION

Your funder's grant conditions set out how you can retain sufficient rights to self-archive the Author Accepted Manuscript in any OA repository. Publishing fees do not apply with this route.

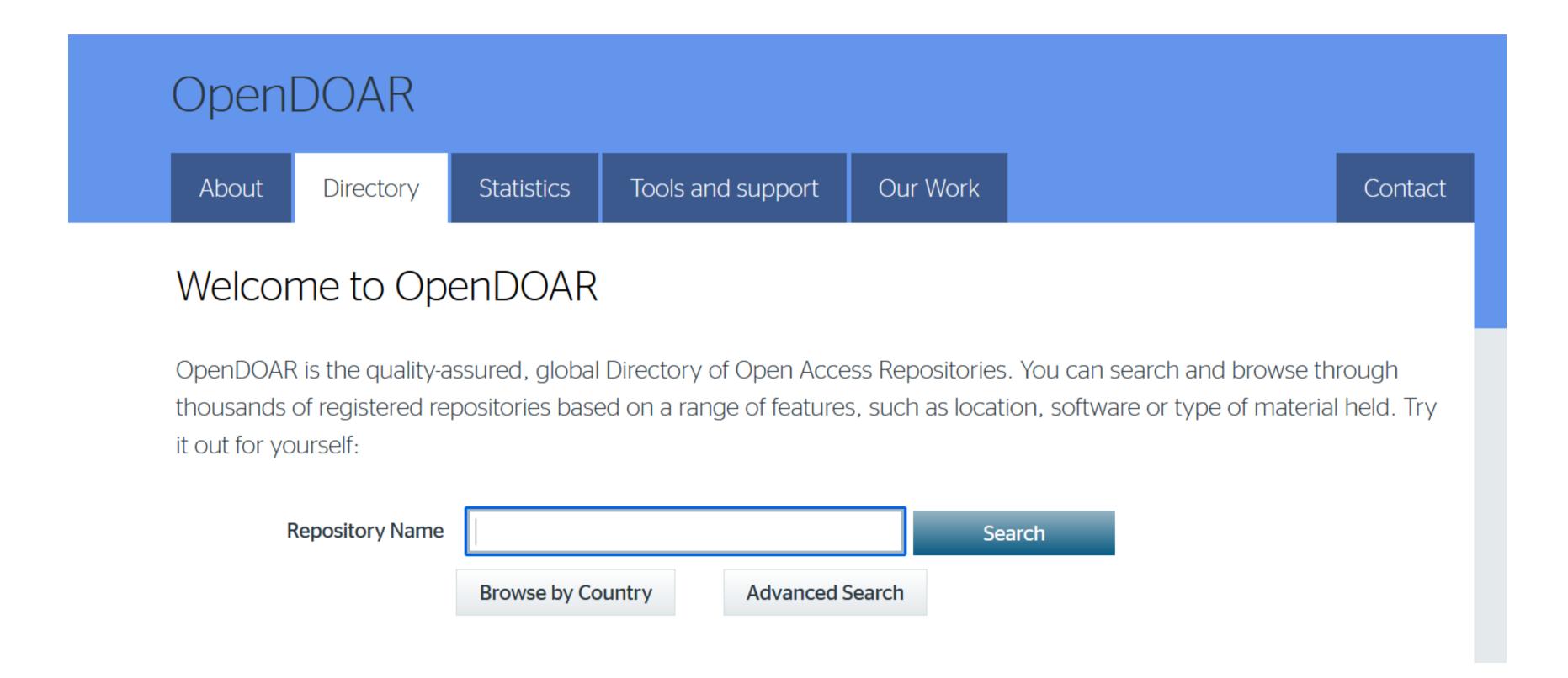
Caution required

TRANSPARENT PRICE AND SERVICE DATA



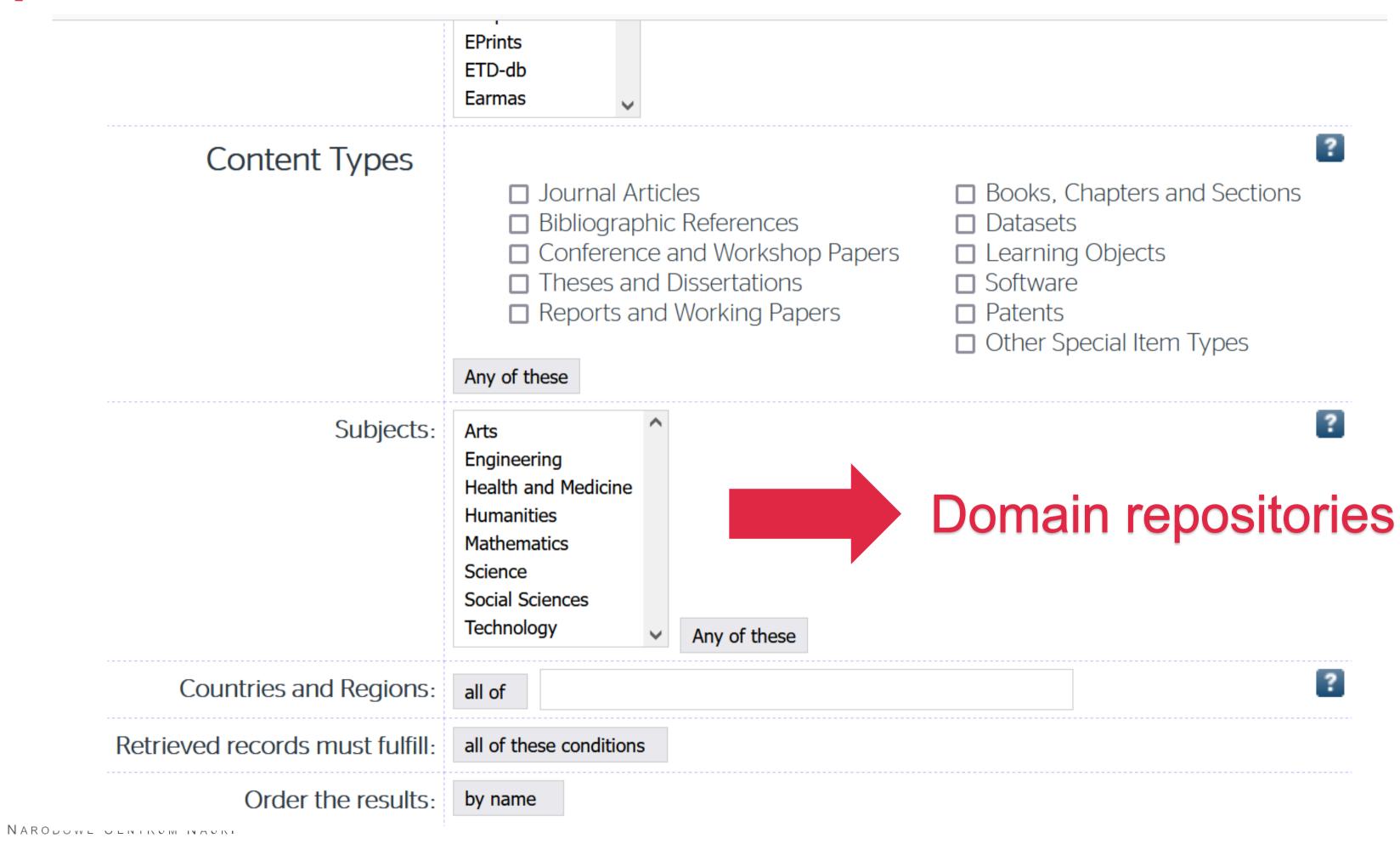
Material Sciences has not provided any price or service data to the Journal Comparison Service

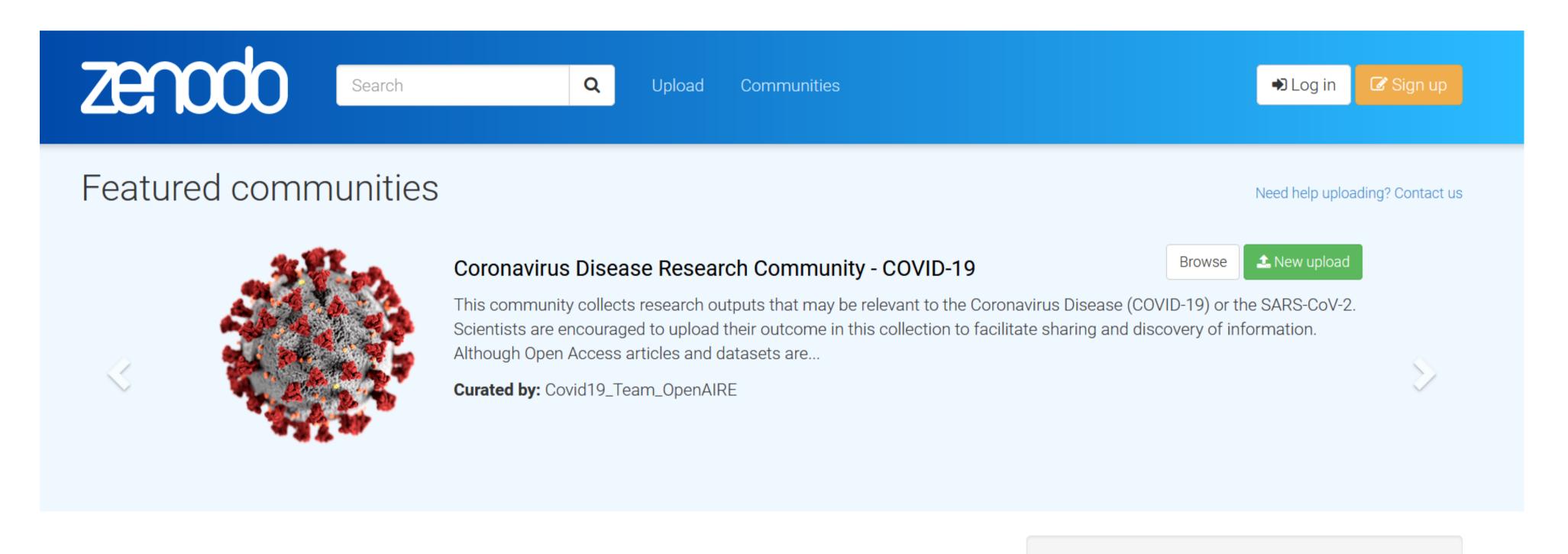




https://v2.sherpa.ac.uk/opendoar/







Recent uploads

January 20, 2022 (v2) Software Open Access

Forecasting the propagation of pandemic shocks with a dynamic input-output model

(b) Pichler, Anton; (b) Pangallo, Marco; (b) del Rio-Chanona, R. Maria; (b) Lafond, François; (b) Farmer, J. Doyne

Reproduction code and data for Pichler Pangallo, del Rio-Chanona Lafond, Farmer (2022). Forecasting the propagation of

View

Contact us

Zenodo prioritizes all requested related to the COVID-19 outbreak.

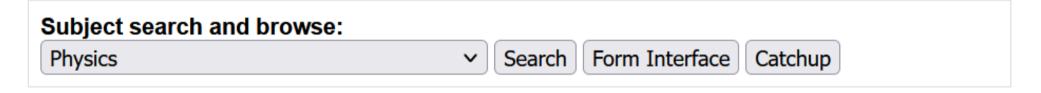
We can help with:

Need help?





arXiv is a free distribution service and an open-access archive for 2,007,279 scholarly articles in the fields of physics, mathematics, computer science, quantitative biology, quantitative finance, statistics, electrical engineering and systems science, and economics. Materials on this site are not peer-reviewed by arXiv.



News

Read about recent news and updates on arXiv's blog. (View the former "what's new" pages here). Read robots beware before attempting any automated download.

COVID-19 Quick Links

See COVID-19 SARS-CoV-2 preprints from

- arXiv
- medRxiv and bioRxiv

Important: e-prints posted on arXiv are not peer-reviewed by arXiv; they should not be relied upon without context to guide clinical practice or health-related behavior and should not be reported in news media as established information without consulting multiple experts in the field.

Physics

- Astrophysics (astro-ph new, recent, search)
 includes: Astrophysics of Galaxies; Cosmology and Nongalactic Astrophysics; Earth and Planetary Astrophysics; High Energy Astrophysical Phenomena; Instrumentation and Methods for Astrophysics; Solar and Stellar Astrophysics
- Condensed Matter (cond-mat new, recent, search)
 includes: Disordered Systems and Neural Networks; Materials Science; Mesoscale and Nanoscale Physics; Other Condensed Matter; Quantum Gases; Soft Condensed Matter; Statistical Mechanics; Strongly Correlated Electrons; Superconductivity
- General Relativity and Quantum Cosmology (ar-ac new. recent. search)



OA publication routes/ models in accordance with the NCN Policy as amended - Route 3



NCN OA Policy / MODELS OF OPEN ACCESS COMPLIANCE

Model 3 – based on the transformation agreements (transformation agreements are: transformation contracts, transformation journals). All the following conditions must be fulfilled:

- > Publication has been accepted or published until 31 December 2024.
- Publication has been published in an open access journal based on subscriptions, covered by one of the three forms of transformation agreements.
- Transformation agreements must be listed in the Efficiency and Standards for Article Charges (ESAC) register - https://esac-initiative.org/about/transformative-agreements/agreement-registry/



Open Access / Route 3: Transformative journals or journal under transformative agreement

Transformative Journals List
 Transformation agreement at the country and institution level

Route 3
© © © ©
BY SA

Immediate Access/No embargo

International dimension

Quality

PID

APC costs are eligible



Route 3: Transformative journals



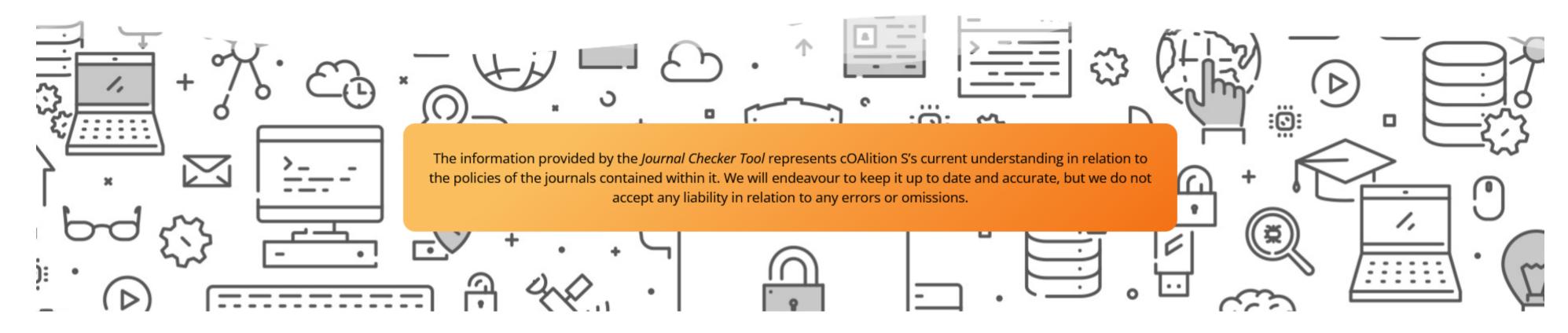
Transformative Journals data

To the extent possible under law, the person who associated CC0 with this work has waived all copyright and related or neighboring rights to this work.

The JCT list of TJ data can be obtained from this CSV

The format of the CSV is straightforward:

- Journal Title The journal title according to the publisher when reporting the TJ to JCT
- ISSN (Print) The Print ISSN of the journal, if available
- e-ISSN (Online/Web) The Electronic ISSN of the journal, if available



Route 3: Transformative journals

Nature (Springer Science and Busine



National Science Centre, Poland (NC



West Pomeranian University of T





TRANSFORMATIVE JOURNAL

Go ahead and submit. Remember to select the open access publishing option with a <u>CC BY licence</u> to ensure compliance.

Check <u>here</u> to confirm if your funder will support the payment of publishing fees.

More information

COMPLIANCE THROUGH SELF-ARCHIVING USING RIGHTS RETENTION

Your funder's grant conditions set out how you can retain sufficient rights to self-archive the Author Accepted Manuscript in any OA repository. Publishing fees do not apply with this route.

Caution required

Route 3

Route 2 / RRS

lub

TRANSPARENT PRICE AND SERVICE DATA



https://journalcheckertool.org

Route 3 Journals covered by transformative agreements



Route 3: transformative agreement

Applied and Computational F



National Science Centre, Pola



Adam Mickiewicz Universi



TRANSFORMATIVE AGREEMENT

Conditions may be in place around publishing through this agreement. Make sure to read this information.

Applied and Computational
Harmonic Analysis is part of a
transformative agreement
between Elsevier and Adam
Mickiewicz University in Poznań
which expires on 2024-12-31



COMPLIANCE THROUGH SELF-ARCHIVING USING RIGHTS RETENTION

Your funder's grant conditions set out how you can retain sufficient rights to self-archive the Author Accepted Manuscript in any OA repository. Publishing fees do not apply with this route.

Caution required



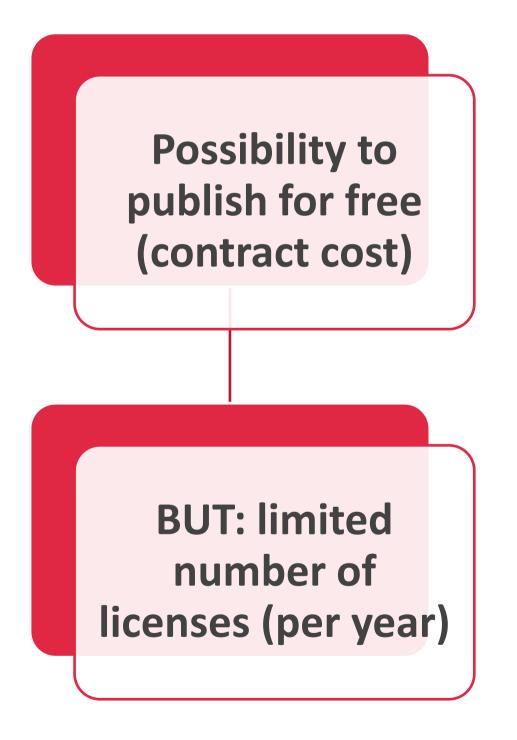
lub

Route 3



Route 3 – transformative agreements

Read and Publish agreements - what do they give the author?





Open access / journals covered by transformative agreements - POLAND

Licenses of the Virtual Library of Science/ICM in 2024

- National License Elsevier
- National License Springer
- Science Advances (the addition to the national license of Science)
- International Program Scoap3
- Consortium license American Chemical Society /ACS
- Consortium license Cambridge University Press/CUP (licence and programme suspended in 2023)
- Consortium license Emerald (licence and programme suspended in 2023)
- Consortium license Institute of Electrical and Electronics Engineers/IEEE
- Consortium license Institute of Physics /IOP
- Consortium license Wolters Kluwer/Lippincott Williams & Wilkins /LWW
- Consortium license Oxford University Press/OUP
- Consortium license Taylor & Francis /T&F



ICM – Wirtualna Bibliteka Nauki » Publikowanie otwarte

Open Access / How to avoid predatory magazines? Checklist

Reference this list for your chosen journal to check if it is trusted.

- Do you or your colleagues know the journal?
- Have you read any articles in the journal before?
- Is it easy to discover the latest papers in the journal?
- Name of journal: is the journal name the same as or easily confused with that of another?
- Can you cross check with information about the journal in the ISSN portal?
- · Can you easily identify and contact the publisher?
- Is the publisher name clearly displayed on the journal website?
- Can you contact the publisher by telephone, email, and post?
- Is the journal clear about the type of peer review it uses?
- Does the website mention whether the process involves independent/external reviewers, how many reviewers per paper?
- Is the publisher offering a review by an expert editorial board or by researchers in your subject area?
- Does the journal guarantee acceptance or a very short peer review time?
- · Are articles indexed and/or archived in dedicated services?
 - Will your work be indexed/archived in an easily discoverable database?
- Does the publisher ensure <u>long term archiving and preservation</u> of digital publications?
- Does the publisher use permanent digital identifiers?

- Is it clear what fees will be charged?
- Does the journal site explain what these fees are for and when they will be charged?
- Does the publisher explain on their website how they are financially supported?
- Do they mention the currency and amount of any fees?
- Does the publisher website explain whether or not waivers are available?
- Are guidelines provided for authors on the publisher website?
- For open access journals, does the publisher have a clear license policy? Are there preferred licenses? Are there exceptions permitted depending on the needs of the author? Are license details included on all publications?
- Does the publisher allow you to retain copyright of your work? Can you share your work via, for example, an institutional repository, and under what terms?
- Does the publisher have a clear policy regarding potential conflicts of interest for authors, editors and reviewers?
- Can you tell what formats your paper will be available in? (e.g. HTML, XML, PDF)
- Does the journal provide any information about metrics of usage or citations?
- Is the publisher a member of a recognized industry initiative?
- Do they belong to the Committee on Publication Ethics (COPE) ?
- If the journal is open access, is it listed in the <u>Directory of Open Access</u>
 <u>Journals (DOAJ)</u>?
- If the journal is open access, does the publisher belong to the <u>Open Access</u>
 <u>Scholarly Publishers' Association (OASPA)</u>?
- Is the journal hosted on one of INASP's <u>Journals Online</u> platforms (for journals published in Bangladesh, Nepal, Sri Lanka, Central America and Mongolia) or on <u>African Journals Online</u> (AJOL, for African journals)?
- Is the publisher a member of another trade association?



Open access and publication in international journals

- OA is a formal commitment
- All three Routes are equal (NCN does not favour any of them)

DOAJ is not an indicator of whether the journal meets the requirement of being an "international publication"! (see grant agreement paragraph 5 art. 2)

OA = formal commitment International publication = experts' assessment.



Article Processing Charges (APC)

- Publishing fee charged by the publisher to the author,
- the cost of which is not borne by the reader,
- covers the costs of the entire publication process (peer review, editing, etc.),
- is charged on the accepted manuscript,
- applies to articles published in open access journals,
- APCs are charged by some fully OA, hybrid and transformational journals,

paying for an APC does not guarantee a CC-BY licence



Eligible (+) and non-eligible (-) costs

Publication route	Submission costs	APC	Publisher's costs of additional editing
Route 1 Full Open Access journal	-	+	-
Route 2 Subscription-based (incl. hybrid) journal, manuscript (AAM or VoR) published in a repository	-	-	
Route 3 Transformative journal or journal covered by a transformative agreement	-	as long as the article is accepted for publication or published before 31 December 2024	

Costs

- APC costs: 2% of direct costs (indirect AO costs) + 20% of direct costs (indirect overheads)
- Contract: para. 4 Financial management, para. 9:'The entity is required to agree with the Project Manager on the management of at least 25% of the value of the remaining indirect costs.'

Open Access costs (2% additional indirect costs)



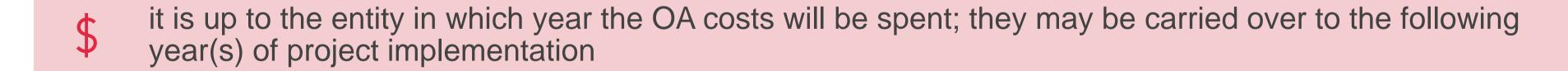
OA indirect costs: APC, data steward, repository maintenance



indirect costs settled as a lump sum



document only costs incurred on APC, for recognising whether the publications were funded under the NCN's open access policy





OA indirect costs can also be spent after the project is completed



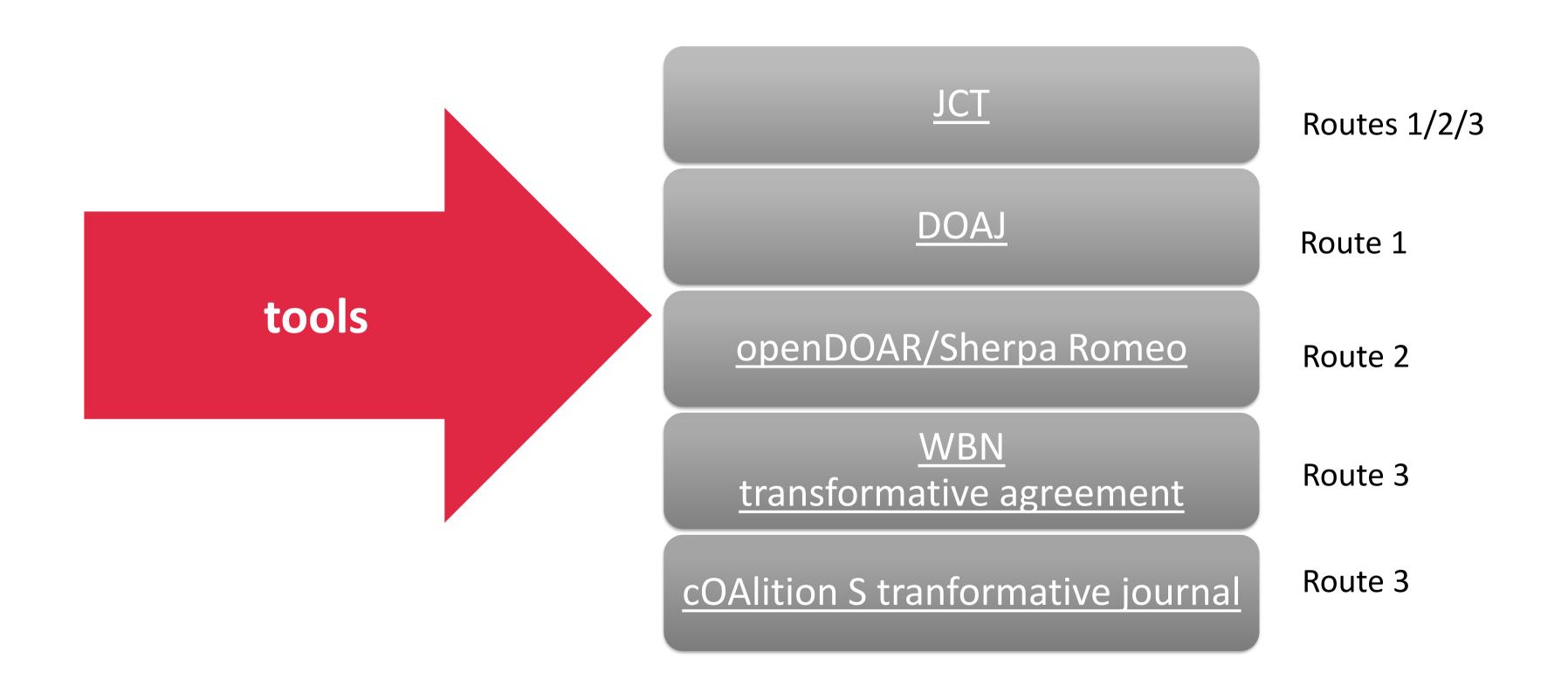
Monographs:

Up to 53 editions (OPUS 27, PRELUDIUM 23):

- OA costs may be covered from direct costs, as they are not covered by the NCN Policy on OA
- the need to submit the manuscript to the review process at the National Science
 Centre

From 54 editions (MAESTRO 16, SONATA BIS 14)
The costs of publishing a monograph are ineligible costs.







Open Access /Open Data

POLICY

Underlying data (dataset) to published articles should be made available in an open access repository where possible, subject to the terms of the license Creative Commons Public Domain (CCO license), with data citation standards contained in the Declaration of Data Citation Principles by FORCE 11 and on the principles included in the TOP Guidelines. All published metadata must meet the guidelines provided by OpenAIRE and contain a note on financing from the project funds (National Science Centre, Poland project number).

AGREEMENT, § 5. Project results

Data underlying scientific publications resulting from the project as referred to in sections 2 and 4 shall be reliably documented in a manner that satisfies the principles of findability (machine-readable or manual search), accessibility, interoperability and reuse (FAIR Data). They shall be available in a repository, where possible, under the terms of the Creative Commons Public Domain license (CC0 license)



Contact:
otwarta.nauka@ncn.gov.pl
open.science@ncn.gov.pl